

SANLORENZO

SANLORENZO S.P.A.:

NOTICE OF CHANGE IN THE SHARE CAPITAL AND IN THE TOTAL AMOUNT OF VOTING RIGHTS pursuant to Article 85-bis of Issuers' Regulation

Ameglia (SP), 28 February 2022 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) notifies, pursuant to Article 85-bis of Consob Regulation no. 11971/99 (the “Issuers’ Regulation”), the new composition of the share capital (fully subscribed and paid-in), following the exercise – during February 2022 – of no. 40,671 options related to the 2020 Stock Option Plan approved by the Shareholders’ Meeting on 21 April 2020, and the consequent subscription of no. 40,671 newly issued ordinary shares, in execution of the capital increase resolved by the Shareholders’ Meeting on 21 April 2020 to service this plan.

The following table shows the current composition of the share capital of Sanlorenzo and the number of voting rights exercisable at the shareholders' meeting, compared with the previous situation.

	Current situation			Previous situation		
	Euro	Number of shares	Number of voting rights	Euro	Number of shares	Number of voting rights
Total	34,594,172	34,594,172	55,431,300	34,553,501	34,553,501	55,390,629
of which ordinary shares	13,757,044	13,757,044	13,757,044	13,716,373	13,716,373	13,716,373
of which ordinary shares with increased voting rights	20,837,128	20,837,128	41,674,256	20,837,128	20,837,128	41,674,256

All shares are without nominal value and have regular dividend entitlement.

The certification relating to the share capital increase pursuant to Article 2444 of the Italian Civil Code was filed with the Riviere di Liguria – Imperia La Spezia Savona Company's Register on today's date, together with the updated Company's By-Laws. Following this registration, the updated By-Laws will be available on the Company's website (www.sanlorenzoyacht.com, “Corporate Governance/Documents and Procedures” section) as well as on the eMarket STORAGE mechanism (www.emarketstorage.com).

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Sanlorenzo S.p.A.

Sanlorenzo is a worldwide leader in terms of number of yachts over 30 metres long. It is the only player in luxury yachting to compete in different segments with a single brand, producing yachts and superyachts tailored to every boat owner, characterised by a distinctive and timeless design.

Sanlorenzo's production is broken down into three divisions:

- Yacht Division – yachts in composite between 24 and 38 metres;
- Superyacht Division – superyachts in aluminium and steel between 40 and 72 metres;
- Bluegame Division – sport utility yachts between 13 and 23 metres.

Sanlorenzo's production is articulated over four production sites located in La Spezia, Ameglia (SP), Viareggio (LU) and Massa. The sites are strategically located near to each other, so allowing significant operational efficiencies. The Group employs around 500 people and cooperates with a network of 1,500 qualified craft enterprises. It can rely on an international distribution network and a widespread service network for customers all over the world. In 2020, the Group generated net revenues from the sale of new yachts of around €458 million, adjusted EBITDA of €71 million and a Group net profit of €35 million.

www.sanlorenzoyacht.com

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